

**Queensland Treasury Corporation**  
*(A corporation constituted under the laws of the State of Queensland)*

**U.S.\$10,000,000,000**  
**Euro Medium Term Note Facility**  
*Guaranteed by*  
**The Treasurer of the State of Queensland on behalf of**  
**The Government of Queensland**

This Supplement (the **Supplement**) to the Base Prospectus dated 23 January 2024, as supplemented on 8 March 2024 and 18 June 2024 (as so supplemented, the **Base Prospectus**) constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the U.S.\$10,000,000,000 Euro Medium Term Note Facility established by Queensland Treasury Corporation (the **Issuer**). Terms defined in the Base Prospectus shall have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer and the Government of Queensland accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer and the Government of Queensland (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

On 4 October 2024 the Issuer filed a Form 18K/A (the **Form 18K/A**) with the U.S. Securities and Exchange Commission.

The Form 18K/A is incorporated by reference in this Supplement and, by virtue of this Supplement, forms part of the Base Prospectus. A copy of the Form 18K/A is available at: <https://www.qtc.com.au/wp-content/uploads/2024/10/Form-18-KA-dated-04-October-2024.pdf>

In particular, the following information contained in the Form 18K/A, and set out at the pages below, is incorporated by reference in this Supplement and forms part of, the Base Prospectus:

|   |                 |
|---|-----------------|
| Exhibit (c)(x) – Queensland Treasury Corporation Annual Report for the Year Ended June 30, 2024 | Pages* 6 to 72  |
| Statement of Comprehensive Income   | Page* 33        |
| Balance Sheet   | Page* 34        |
| Statement in Changes of Equity  | Page* 35        |
| Statement of Cash Flows   | Page* 36        |
| Notes to and forming part of the Financial Statements   | Pages* 37 to 67 |
| Independent Auditor's Report  | Pages* 69 to 72 |

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\* The page numbers refer to the page references of the PDF document.

Exhibit (c)(xi) – Queensland Sustainability Report 2024

Pages\* 81 to 241

Exhibit (g)(ii) – Consents

Pages\*242 to 245

Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

### **General Information**

The first paragraph under the heading "Significant or Material Change" on page 170 of the Base Prospectus shall be deemed deleted and replaced with the following paragraph:

“There has been no significant change in the financial performance or position and there has been no material adverse change in the prospects of the Issuer since 30 June 2024, being the date of the end of the Issuer's last fiscal year.”

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement (including information incorporated by reference in this Supplement), there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus and copies of this Supplement can be obtained from the website of the Issuer at: <https://www.qtc.com.au/institutional-investors/news-and-publications/euro-medium-term-note-program-supplementary-disclosures/>. A copy of this Supplement will also be published on the website of the Luxembourg Stock Exchange, [www.luxse.com](http://www.luxse.com).